

Organised by:

General Council for Islamic
Banks and Financial Institutions



المجلس العام للبنوك
والمؤسسات المالية الإسلامية

Hosted by:



Islami Bank
Bangladesh Limited



**Technical Workshop on
Sukuk Structuring and Legal Documentation
10th – 11th March 2020 | Dhaka, Bangladesh**

DISCLAIMER: Every effort has been made to ensure the accuracy of the information provided. However, the information and programme details may be subject to change without prior notice.

About CIBAFI

The General Council for Islamic Banks and Financial Institutions (CIBAFI) is an international non-profit organisation that represents the Islamic financial institutions (IFIs) worldwide. It was founded by the Islamic Development Bank (IsDB) and a number of leading IFIs. CIBAFI is affiliated with the Organisation of Islamic Cooperation (OIC). Today with over 130 members from 34 jurisdictions, CIBAFI is recognised as a key component of the international architecture of the Islamic finance industry.

Its mission is to support the IFSI in the form of a leading industry voice in advocating regulatory, financial and economic policies which are in the broad interest of CIBAFI's members and which foster the development of the IFSI and sound industry practices.

CIBAFI is guided by its Strategic Objectives, which are 1) Advocacy of Islamic Finance Values and Related Policies & Regulations; 2) Research and Innovation; and 3) Training and Professional Empowerment.

CIBAFI's members vary from Islamic banks, multilateral banks, to Takaful companies, international standard-setting organisations, regulators and other professional service firms.

About Technical Workshop

This technical workshop provides an overview of the global Sukuk Market and its trends and statistics. It also covers the main Shariah rules and regulations that govern the Sukuk issuance and discusses the fundamental structure of Sukuk used in the Islamic Capital Market, supported by various case studies from the industry. The legal and Shariah aspects in the context of Sukuk are also covered and discussed along with hands-on session that aims to develop the skill of participants to make their own innovative structure in Sukuk.

Objectives of the Technical Workshop

- To provide Shariah rules and Shariah governance related to Sukuk
- To analyse Sukuk and their structures based on various applications
- To discuss the various innovation structures in Sukuk with cases
- To analyse the legal documentations and agreement used in Sukuk
- To engage in hands-on exercises in Sukuk from different angles and aspects

About Islami Bank Bangladesh Limited

Islami Bank Bangladesh Limited is a Joint Venture Public Limited Company engaged in commercial banking business based on Islamic Shari'ah with 63.09% foreign shareholding having largest branch network (total 379 Branches) among the private sector banks in Bangladesh. It was established on the 13th March 1983 as the first Islamic Bank in the South East Asia.

It is listed with Dhaka Stock Exchange Ltd. and Chittagong Stock Exchange Ltd.

Authorized Capital of the Bank is Tk. 20,000.00 Million and Paid-up Capital is Tk.16,099.90 Million having 33,686 shareholders as on 31st December 2018.



Day 1: 10th March 2020

08:30 – 09:00	Registration & Morning Coffee
09:00 – 09:30	Opening Session
09:30 – 11:00	Session 1 Introduction to Islamic Capital Market Overview of Sukuk Market Introduction to Sukuk <ol style="list-style-type: none">1. Sukuk definition2. Features of sukuk from Shariah perspective3. Sukuk versus bonds Types of Sukuk and their Related Contracts Parties Involved in Sukuk Structure
11:00 – 11:30	Coffee Break
11:30 – 13:00	Session 2 The Regulatory Requirements in Sukuk Structuring <ol style="list-style-type: none">1. Securities Commission Malaysia2. Dubai3. AAOIFI Standard 174. IFSB
13:00 – 14:00	Lunch
14:00 – 16:00	Session 3 Structuring Sukuk in Islamic Capital Market & Case study <ol style="list-style-type: none">1. Sukuk Ijarah2. Sukuk Murabahah3. Sukuk Tawarruq4. Sukuk Musharakah5. Sukuk Mudarabah6. Sukuk Salam7. Sukuk Istisna

Day 2: 11th March 2020

09:00 – 11:00	Session 4 Structuring Innovative Sukuk in Islamic Capital Market & Case study <ol style="list-style-type: none">1. Hybrid Sukuk2. Perpetual Sukuk3. Exchangeable Sukuk4. Forward Lease Sukuk5. Corporate Social Responsible Sukuk6. Sustainable Sukuk
11:00 – 11:30	Coffee Break
11:30 – 13:00	Session 5 Shariah Governance in Sukuk Issuance <ol style="list-style-type: none">1. Role of Shariah Advisory Board in Sukuk Issuances2. The Framework and Process Flow of the Sukuk Approval in Islamic Capital Market3. The Framework and Process Flow of the Sukuk approval in Islamic Capital Market - The Case of Malaysia4. Sukuk Approval
13:00 – 14:00	Lunch
14:00 – 16:00	Session 6 Principles Terms & Conditions (PTC), Shariah Pronouncement and Legal Documentations in Sukuk Issuances

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Registration Form

Name: -----

Nationality: -----

Institution: -----

Position: -----

Department: -----

Address: -----

Country: -----

Email: -----

Telephone: -----

Fax: -----

Mobile: -----

Workshop Details

CIBAFI Members are entitled for two (2) complimentary seats per member institution

CIBAFI Non-members participation fee is 180 USD

Please send the completed form to CIBAFI Secretariat

Tel : +973-17357300 | Fax: +973-1732 4902

E-mail : events@cibafi.org